## Pennsylvania Compensation Rating Bureau

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October 30, 2008

## **BUREAU CIRCULAR NO. 1555**

To All Members of the Bureau:

Re: MEDICAL DATA CALL

This circular discusses the Pennsylvania Compensation Rating Bureau's (PCRB) adoption of a Medical Data Call.

During its July 30, 2008 meeting, the Governing Board voted unanimously to authorize the PCRB to begin collecting detailed medical data. That vote was taken after careful consideration of the potential importance and utility of detailed medical data, as well as available methods for accomplishing the collection of such information. Factors addressed in the Board's discussion included the following points:

- Medical losses represent over 55 percent of loss costs in Pennsylvania.
- Medical detail could enhance PCRB's ability to explain filings.
- Medical cost containment issues are potentially important public policy matters:
  - o Fee Schedule Relationships to Medicare, overall richness of reimbursements
  - Charge Master System
  - o Treatment Protocols
- Medical detail would be imperative for PCRB to be able to opine with authority on a variety of possible proposals to change the payment system for workers compensation in Pennsylvania.
- The ability to compare data with other jurisdictions will emerge with the common collection of this data elsewhere.

The National Council on Compensation Insurance, Inc. (NCCI) has, through an extended and rigorous process, established a construct for the reporting and collection of medical detail information. That process has been accepted by carriers for use on NCCI states and is being

implemented in those states. The NCCI refers to the collection of this medical detail as the Medical Data Call. The NCCI has shared the formats, timelines and related collateral for the Medical Data Call with all independent bureaus and has advised those bureaus that they are at liberty to adopt and use any portion(s) of that intellectual property as they may see fit.

The PCRB believes and the Governing Board has specifically concurred that using and conforming as much as possible to the NCCI standards for the collection of medical detail information will be the most beneficial and effective means of expanding our information base to include medical detail information.

## PENNSYLVANIA MEDICAL DATA CALL - OVERVIEW

The Pennsylvania Medical Data Call will begin with medical transactions occurring in the Third Quarter of Calendar Year 2010. The medical transactions intended to be included in the Third Quarter of 2010 will be those with a transaction date of July 1, 2010 through September 30, 2010. The third quarter transactions will be due to be reported to the PCRB by the end of the following quarter (i.e., December 31, 2010).

The Pennsylvania Medical Data Call will contain the same 28 data elements as the NCCI Medical Data Call (see Attachment A). The Pennsylvania Medical Data Call will also strictly adhere to established NCCI Medical Data Call reporting requirements and timelines. However, some business rules (e.g., participation and eligible business exclusions) will be established as needed to satisfy the need to develop a credible Pennsylvania database.

Participation in Pennsylvania Medical Data Call is <u>mandatory</u> and is limited to those carrier groups with at least one percent market share (overall average equals one percent or more) in the state of Pennsylvania over the most recent three years. Market share will be determined by using Calendar Year Direct Net Written Premium per the Statutory Page 14. The PCRB will contact all carrier groups who meet this eligibility requirement by November 30, 2008.

Testing and optional reporting of the Pennsylvania Medical Data Call will begin by mid-year 2009.

The PCRB will provide Medical Data Call reporting documentation in two phases as follows:

<u>Phase 1</u> – In December 2008, the PCRB will make available on their website, <u>www.pcrb.com</u>, the Pennsylvania Medical Data Call Implementation Guide. This guide will include the reporting layout, general rules, participation requirements and business exclusions, reporting frequencies and responsibilities, editing strategy and other essential information needed for carriers to begin preparing.

<u>Phase 2</u> - In the early part of 2009, the Pennsylvania Medical Data Call Implementation Guide will be expanded upon and reformatted to produce a Pennsylvania Medical Data Call Manual. The Pennsylvania Medical Data Call Manual will be comparable to the PCRB's other manual products, such as the Pennsylvania Statistical Plan Manual.

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PCRB will continue to publish industry announcements, timelines, and other important information, including a training seminar, as we proceed with the implementation of the Medical Data Call.

Carriers should visit the PCRB's website periodically for additional information regarding implementation of the new Pennsylvania Medical Data Call.

Questions about this circular should be directed to Bonnie Piacentino, Director of Statistical Reporting, at (215) 320-4456 or <a href="mailto:bpiacentino@pcrb.com">bpiacentino@pcrb.com</a>.

Timothy L. Wisecarver President

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Remember to visit our website at www.pcrb.com for more information about this and other topics.

## **Medical Data Call Record Layout**

Field No.	Field Title/ Description	Class	Position	Bytes	Header/ Detail	Source
1	Carrier Code	N	1-5	5	Н	Payer
2	Policy Number Identifier	AN	6-23	18	Н	Payer
3	Policy Effective Date	N	24–31	8	Н	Payer
4	Claim Number Identifier	AN	32-43	12	Н	Payer
5	Transaction Code	N	44–45	2	D	Payer
6	Jurisdiction State Code	N	46–47	2	Н	CMS 33 UB 1
7	Claimant Gender Code	AN	48	1	Н	CMS 3 UB 11
8	Birth Year	N	49–52	4	Н	CMS 3 UB 10
9	Accident / Injury Date	N	53–60	8	Н	CMS 14
10	Transaction Date	N	61–68	8	D	CMS 31 or Payer
11	Bill Identification Number	AN	69–98	30	Н	Payer
12	Line Identification Number	AN	99–128	30	D	Payer
13	Service Date	N	129–136	8	D	CMS 24A UB 45
14	Service From Date	N	137–144	8	Н	CMS 18 UB 6
15	Service To Date	N	145–152	8	Н	CMS 18 UB 6
16	Paid Procedure Code	AN	153–177	25	D	CMS 24D UB 44 or Payer
17	Paid Procedure Code Modifier	AN	178–185	8	D	CMS 24D UB 44 or Payer
18	Amount charged by Provider	N	186–196	11	D	CMS 24F UB
19	Paid Amount	N	197–207	11	D	Payer
20	Primary ICD-9 Diagnostic Code	AN	208–221	14	D	CMS 21 UB 66
21	Secondary ICD-9 Diagnostic Code	AN	222-235	14	D	CMS 21 UB 66
22	Provider Type Code	AN	236-255	20	Н	Provider or Payer
23	Provider Identification Number	AN	256–270	15	Н	CMS 25 UB 5 or 76-79
24	Provider Postal (ZIP) Code or Billing Address Postal (ZIP) Code	AN	271–273	3	Н	CMS 33 UB 1
25	Network Service Code	А	274	1	Н	Provider or Payer
26	Quantity/Number of Units per Procedure Code	N	275–281	7	D	CMS 24G UB 46
27	Place of Service Code	AN	282-289	8	Н	CMS 24B
28	Secondary Procedure Code	AN	290-314	25	D	UB 42
29	Reserved for Future Use		315–350	36		
Source No	otes:			l		
CMS	Data is located on form CMS-1500. The field number of	on the form wh	nere the data is lo	cated is also	provided.	
Payer	Data is not on a form; it is provided by the entity that pays the bill.					
Provider	Data is not on a form; it is provided by the healthcare provider.					
UB	Data is located on form UB-04. The field number on the form where the data is located is also provided.					
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