



**PENNSYLVANIA**  
Compensation Rating Bureau

July 21, 2023

**PCRB CIRCULAR NO. 1798**

To All Members of the PCRB:

**RE: CALENDAR-ACCIDENT YEAR FINANCIAL DATA CALLS**

This circular introduces the new reporting requirement for a series of Calendar-Accident Year Financial Data Calls beginning with the financial call cycle for 2024. The benefit of collecting data on a calendar-accident year basis is having the availability of a full year of data for the latest accident year compared to the incomplete state of the latest policy year at the same year-end valuation date. This additional insight is beneficial in analyzing premium and loss development patterns, severity, and frequency trends.

Four additional calls will be required on a calendar-accident year basis. These calls are identical in layout to the existing policy year versions of Call #1-Policy Year Call, Call #8-Net Large Deductible Policy Year Call, Call #9-Gross Large Deductible Policy Year Call, and Call #15-Catastrophe Experience Call and will be referenced as Calls #1A, 8A, 9A and 15A respectively. The only difference between the existing policy year and corresponding accident year call is premium will be required for the latest five calendar years only (rather than 30 policy years), and losses will be collected for the same number of years on an accident year basis instead of a policy year basis.

The Calendar-Accident Year Calls will be due on **April 15, 2024** and for the first year of collection, we will collect five calendar years of data. Calls #1A, 8A, 9A, and 15A will be due for calls valued as of December 31, 2019, December 31, 2020, December 31, 2021, December 31, 2022, and December 31, 2023. These calls will be excluded from the Financial Data Incentive Program (FDIP) for the 2024 call cycle to allow carriers ample time to resolve data reporting issues with Bureau staff.

Additionally, Call #4-Large Claim Experience by Policy Year will require a new field for Accident Date to be reported.

PCRB will notify all data reporters in the fall when an edit matrix will be published on the Data Reporting section of our website for the validations to be used for the 2024 financial call cycle.

Please contact Dawn Belfus, Vice President – Data Services, at (215) 320-4478 or at [dbelfus@pcrb.com](mailto:dbelfus@pcrb.com) for any questions regarding this Circular.

William V. Taylor  
President

WVT/dn

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